

Terms and Conditions

AmBank SIGNATURE Priority Banking “AmSPB”: Birthday Offer and New to Unit Trust Investment Offer Campaign Period: 1 Apr 2021 – 31 March 2022

REMINDER: Eligible customers (as defined below) are hereby reminded to read and understand the terms and conditions below which are available at www.ambank.com.my/eng/terms-and-conditions. If the Eligible Customers do not understand any of the terms and conditions stated herein, the Eligible Customers are advised to discuss with any of the Bank’s authorised representative.

1. Definition

For the purpose of this Terms and Conditions, the following words and expressions shall have the meanings assigned to them except where the context otherwise requires: -

“**The Bank**” refers to AmBank (M) Berhad (Company No: 19690100016 (8515-D)), company incorporated in Malaysia under the Companies Act 1965 (repealed by Companies Act 2016) and having its registered address at Level 22, Bangunan AmBank Group, No.55, Jalan Raja Chulan, 50200 Kuala Lumpur.

“**Campaign**” refers to **AmBank SIGNATURE Priority Banking “AmSPB”: Birthday Offer and New to Unit Trust Investment Offer** organised by the Bank in accordance with the Terms and Conditions stipulated herein.

“**Eligible Customer**” refers to AmSPB customers who meet all the eligibility criteria as explained in Clause 3 herein.

“**Prior Notice**” means notice by the Bank of certain facts or of a particular state of affairs of at least fourteen (14) calendar days.

2. Campaign Period

The Campaign will commence from 1 April 2021 to 31 March 2022 (both dates inclusive) (“Campaign Period”). The Bank reserves the right to vary or amend the duration of the Campaign Period at its discretion with Prior Notice

3. Eligibility

The Campaign is open to all AmSPB customers who meet all the below:

- 3.1 The Birthday Offer is open to all new and existing AmSPB customers whose birthdays fall within the Campaign Period i.e. 1 April 2021 to 31 March 2022. To be deemed as AmSPB customers, the terms and conditions governing AmSPB membership shall apply. For more information on the terms and conditions governing AmSPB membership, kindly go to: https://www.ambank.com.my/ambank/SiteAssets/SitePages/prioritybanking/pribanking_welcome/AmSignaturePriorityTnC.pdf.

3.2 The New to Unit Trust Investment Offer is open to all new and existing AmSPB customers without Unit Trust Investments Account (Single or Joint) with the Bank prior to this Campaign.

4. Campaign Offer

4.1 Under this Campaign, the Eligible Customer will enjoy the following Sales Charge if they invest in any Participating Unit Trust Funds (excluding investment via EPF withdrawal) during the said Campaign Period:

| Offer | Sales Charge | Minimum and Maximum Investment Amount |
|------------------------------------|---------------------|--|
| Birthday Offer | 0.5% | Min RM1,000 and max RM100,000 per customer |
| New to Unit Trust Investment Offer | 1.0% | Min RM1,000 and max RM100,000 per customer |

4.2 Participating Unit Trust Funds refers to all selected Unit Trust funds except **Amanah Saham Nasional Berhad-Variable Priced Fund** and any **Close-Ended funds** launched during the Campaign Period.

5. Campaign Criteria

5.1 The Birthday Offer is only valid on the birthday month of the customer.

5.2 For AmSPB customer who is eligible for New to Unit Trust Investment Offer and whose birthday falls on the same month, the Birthday Offer will take precedent over the New to Unit Trust Investment Offer; customer will first have to utilise the Birthday Offer (must fully utilised the RM100,000) at 0.5% Sales Charge Followed by the New to Unit Trust Investment Offer up to RM100,000 at 1% Sales Charge. Subsequent investment amount will be based on normal sales charge as per the unit trust sales charge matrix.

5.3 An Eligible Customer is given a cooling off period of six (6) business days from the date of receipt of the investment application by the Bank (“prescribed cooling off period”). In the event that the Eligible Customer elects to terminate the investment within the prescribed cooling off period, the Eligible Customer will not be entitled to this campaign.

6. General

6.1 You are advised to read and understand the terms and conditions herewith and the General Terms and Conditions available at <http://www.ambank.com.my/TnC> as participation in this campaign represents your acceptance to these terms and conditions and the General Terms and Conditions. In the event that there is any inconsistency among all of these terms and conditions, the terms and conditions contained herein shall prevail in relation to this Campaign. Please refer to the respective Product Highlight Sheet (“PHS”) at

<https://www.ambank.com.my/eng/unit-trust> for the full features of the funds offered under this campaign.

- 6.2 The Eligible Customer is required to sign all relevant standard documents and comply with all terms and conditions in respect of their investments in the relevant products under the Campaign, which are separate from these terms and conditions.
- 6.3 Investments in unit trust are not obligation of, guaranteed or insured by the Bank and are subject to investment risks, including the possible loss of the principal amount invested. Customers are advised to read and understand the Prospectus of the Unit Trust Funds before investing.
- 6.4 The Bank shall have the right to disqualify any Eligible Customer from participating in the Campaign if it finds or determines that:
 - 6.4.1 The said Eligible Customer has provided untrue information or acted fraudulently in any manner during the entry process or throughout the Campaign Period; or
 - 6.4.2 The Eligible Customer has breached or potentially breached the Terms and Conditions herein.
- 6.5 The Campaign Offer is not valid with other campaigns of the Bank. Hence, no other special, additional or preferential rates shall be given under the Campaign.
- 6.6 The Bank shall have the right and discretion to vary, amend, delete or add to any of the terms and conditions set out herein, in whole or in any part from time to time including to vary the Campaign Period with Prior Notice. For avoidance of doubt, cancellation, termination or suspension by the Bank of this campaign shall not entitle the Eligible Customer to any claim or compensation against the Bank for any and all losses or damage suffered or incurred by the Eligible Customer as direct or indirect result of the act of cancellation, termination or suspension.
- 6.7 Any notice to be given by the Bank shall be posted in the Bank's official website, at www.ambank.com.my.
- 6.8 The Bank's decision on all matters relating to the Campaign shall be final and binding on all Eligible Customer. No further correspondence or appeal will be entertained.
- 6.9 The Bank shall not be liable for any default in respect of the Campaign due to any act of god, war, riot, strike, lockout, industrial action, fire, flood, drought, storm, technical or system failures or any event beyond the reasonable control of the Bank.

- 6.10 Under no circumstances will the Bank be held liable for any loss or damages, including without limitation to loss of income, profits, goodwill, direct or indirect, incidental, consequential, exemplary, punitive or special damages of any party including third parties, howsoever arising whether in contract, tort, negligence or, otherwise borne in connection with the Campaign the Bank having exercised its rights and entitlement under any of these terms and conditions, and even if the Bank having exercised its rights and entitlement under any of these terms and conditions, and even if the Bank has been advised of the possibility of such damages in advance, all such damages are expressly excluded.
- 6.11 All Terms and Conditions stipulated herein shall be governed by and construed in accordance with the laws of Malaysia.
- 6.12 The latest Terms and Conditions (if any) can be obtained from the Bank website at <http://www.ambank.com.my/eng/terms-and-conditions>.
- 6.13 In the event of any discrepancy or conflict in the interpretation of these terms and conditions, the English and Bahasa Malaysia versions of each of these terms and conditions shall be construed as equivalent and each of the terms and conditions stipulated shall carry the same meaning
- 6.14 For any assistance and/or feedback relating to this Campaign, Eligible Customers may contact the Bank's SIGNATURE Priority Banking Contact Centre at +603-2178 6600 (Monday - Sunday, 7.00 a.m. to 11.00 p.m.) or email to customer@ambankgroup.com